

Yes No

<p>A) Ordinary course and plan payments. Did the debtor make payments in the ordinary course or pursuant to a confirmed plan of reorganization during this reporting period?</p> <p><i>If yes</i>, complete a UST-31 CONTINUATION SHEET (see enclosed form and instructions) for each bank account or other source of funds for making the payments. Report the total of these disbursements on Line 1 of the next page.</p>	<input type="checkbox"/>	<input type="checkbox"/>																								
<p>B) Payments by another party for the debtor. Did the debtor's counsel, trustee, or plan administrator (if appointed), or another party make disbursements on behalf of the debtor during this reporting period, including, but not limited to, payments to professionals for court approved fees and costs?</p> <p><i>If yes</i>, complete a UST-31 CONTINUATION SHEET for each account used by the outside party to make disbursements for the debtor. Report the total of these disbursements on Line 2 of the next page.</p>	<input type="checkbox"/>	<input type="checkbox"/>																								
<p>C) Asset Sales or Refinancing. Did the debtor* sell or refinance any real property or other assets during this reporting period? (*including any plan agent or liquidating agent).</p> <p><i>If yes</i>, describe below the property(ies) sold and attach a <u>closing statement</u> or other required documents (see instructions to UST-31 on the 3rd page of this package). Report the total of these disbursements on Line 3 of the next page.</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left; border-bottom: 1px solid black; width: 15%;">Closing Date</th> <th style="text-align: left; border-bottom: 1px solid black; width: 20%;">Asset # or Description</th> <th style="text-align: left; border-bottom: 1px solid black; width: 20%;">Gross Sales Price</th> <th style="text-align: left; border-bottom: 1px solid black; width: 15%;">Debt Payoffs</th> <th style="text-align: left; border-bottom: 1px solid black; width: 20%;">Net Proceeds Received by Debtor</th> <th style="text-align: left; border-bottom: 1px solid black; width: 10%;">Closing Statement Attached? (Y/N)</th> </tr> </thead> <tbody> <tr> <td colspan="6" style="height: 40px;"></td> </tr> <tr> <td colspan="6" style="height: 40px;"></td> </tr> <tr> <td colspan="6" style="text-align: right; padding-right: 50px;"> Total _____ </td> </tr> </tbody> </table> <p style="font-size: small; margin-top: 5px;"><i>If there is not sufficient room here, attach additional pages as needed</i></p>	Closing Date	Asset # or Description	Gross Sales Price	Debt Payoffs	Net Proceeds Received by Debtor	Closing Statement Attached? (Y/N)													Total _____						<input type="checkbox"/>	<input type="checkbox"/>
Closing Date	Asset # or Description	Gross Sales Price	Debt Payoffs	Net Proceeds Received by Debtor	Closing Statement Attached? (Y/N)																					
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<p>D) Post-confirmation reports required by Local Rule 2015-2(c) . The court requires a debtor to file a report on the progress of its plan at least once <u>every three months</u>** (quarterly).</p> <p>Q. Is the debtor current on its obligation to file post-confirmation quarterly reports under the Local Rule? (If this case was confirmed less than 3 months ago and this reporting period ends before the end of the calendar quarter, answer yes).</p> <p>Post-Confirmation Reports filed under Local Rule 2015-2(c) <u>must</u> contain the following information:</p> <ul style="list-style-type: none"> • A summary, by class, of amounts distributed or property transferred under the plan to each recipient • An explanation of the failure to make any required distributions or transfers of property under the plan • Debtor's projections as to its continuing ability to comply with terms of the plan • A report of any pending or anticipated litigation • A description of any material factors that may affect the debtor's ability to consummate the plan • An estimated date of when an application for final decree will be filed with the court <p style="font-size: small; margin-top: 10px;">**The UST suggests that 2015-2(c) Post-Confirmation Reports be filed with the Court at the end of each <u>calendar quarter</u>.</p> <p style="font-size: x-small; margin-top: 10px;">THIS MONTHLY REPORT (UST-30) IS NOT A SUBSTITUTE FOR THE QUARTERLY REPORT REQUIRED BY THE LOCAL RULE [THERE IS NO UST "FORM" FOR THAT REPORT]. The above summary of the Local Rule is for your convenience only. For further help, please read the local rule and/or consult your attorney.</p>	<input type="checkbox"/>	<input type="checkbox"/>																								

Debtor

Case Number



Month Ending



Yes No

E) UST Fees. At the end of this reporting period, does the debtor owe any *delinquent* fees to the United States Trustee? (See attached schedule for fee calculation, payment deadlines, and mailing address.)



If **yes**, list the quarter(s) _____ **and** amount(s) due _____

Failure to pay statutory U.S. Trustee fees timely is cause for conversion or dismissal of the case. Please contact the UST Analyst assigned to your case if you are not receiving invoices or have questions about the amount(s) billed.

SECTION 2: DISBURSEMENT SUMMARY

Before completing this section, read "INSTRUCTIONS & REQUIRED DOCUMENTATION" on UST-31 (next page)

Disbursements made by the debtor in the ordinary course *and* pursuant to a confirmed plan of reorganization (from UST-31 Continuation Sheet(s))

1.

Disbursements made by another party on behalf of the debtor (from UST-31 Continuation Sheet(s))

2.

Disbursements resulting from sale or refinance of the debtor's assets Attach required documentation (see instructions on UST-31 (next page))

3.

TOTAL DISBURSEMENTS FROM ALL SOURCES (sum of lines 1-3)

DEBTOR'S CERTIFICATION

I certify under penalty of perjury that to the best of my knowledge the disbursement information provided for this reporting period is complete, true, and accurate.

Debtor's Signature



Date

The debtor, the trustee or plan administrator (if any), must sign this disbursement report. Only an officer or director has authority to sign a report for a corporate debtor and only a general partner has authority to sign a report for a partnership debtor.

WHERE TO FILE:

Send this signed DISBURSEMENT REPORT, to the United States Trustee via one of these delivery methods:

Mail or
hand
delivery

**Office of the US Trustee
United States Courthouse
700 Stewart Street, Suite 5103
Seattle, WA 98101-1271**

Email

ustpregion18.se.ecf@usdoj.gov

Facsimile

206-553-2566

DUE DATE: the **15th** day of the month following the end of the report period.
Example: Report ending Jan 31st is due Feb 15th

QUESTIONS?
Call the UST Analyst assigned to your case at
(206) 553-2000

Note: this report is **not** required to be filed with the Bankruptcy Court

AUTHORITY: The debtor is responsible for providing accurate disbursement information for purposes of calculating statutory fees owing to the United States Trustee pursuant to 28 U.S.C. § 1930 (a)(6). The term "disbursements" includes **all payments made both in the ordinary course and pursuant to the debtor's confirmed plan of reorganization**. It also includes distributions resulting from a sale or refinance of the debtor's assets and any payments made on behalf of the debtor by another party.

Debtor

Case Number ➞

Month Ending ➞

**UST-31, CONTINUATION SHEET
STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS**

INSTRUCTIONS & REQUIRED DOCUMENTATION

Answer all questions on Pages 1 and 2 of Form UST-30. Attach a completed **UST-31 CONTINUATION SHEET** (this page) for each bank account or other source of disbursements (i.e. trust accounts of attorneys or disbursing agents). Attach to each continuation sheet all relevant supporting documentation including **bank statements** and disbursement detail (listing the date, amount, and payee of each disbursement). Do not include *transfers* between accounts.

Also, if real property was sold, attach a **closing or settlement statement** or a similar **report of sale** (i.e. from an auctioneer) detailing the date, gross sale proceeds, and all expenses of the sale (sales commissions, taxes & fees), payoffs to creditors (both unsecured and secured), and finally, the amount of any remaining funds or net sales proceeds received by the debtor. Include similar documents for sales of other types of assets made outside the ordinary course. If the sole source of disbursements for this reporting period was through escrow or auction, statements of those transactions may be included with this report in lieu of UST-31 CONTINUATION SHEETS.

Depository (bank) name ➞ Account number ➞		
1.) Account Holder (select one) <input type="checkbox"/> Debtor (or Debtor's Subsidiary/Affiliate) <input type="checkbox"/> Attorney or Disbursing Agent		
2.) Identification or purpose of this account (select one): <input type="checkbox"/> Business account <input type="checkbox"/> Trust account <input type="checkbox"/> Personal account (individual or joint case only) <input type="checkbox"/> Other account (identify)		
3.) Account Summary:		
Beginning cash balance	a.	
Add: <i>Transfers in</i> from other debtor account(s)	b.	
Deposits to this account	c.	
Total cash available this month	d.	
Subtract: <i>Transfers out</i> to other debtor account(s)	e.	
Disbursements from this account (sum of checks written plus cash withdrawals, if any)	f.	
Adjustments, if any (explain)	g.	
Ending cash balance	h.	
4.) Does this CONTINUATION SHEET include:		
· Monthly bank statement(s) or trust account ledger(s)?	Yes	No
· A detailed list of disbursements (e.g., check register or disbursement journal)?		

STATUTORY FEE SCHEDULE		
If the debtor's disbursements for the calendar quarter are within these amounts. . .		Then the quarterly fee due is. . .
From	To	
-0-	\$14,999.99	\$250
\$15,000	\$74,999.99	\$500
\$75,000	\$149,999.99	\$750
\$150,000	\$224,999.99	\$1,250
\$225,000	\$299,999.99	\$1,500
\$300,000	\$999,999.99	\$3,750
\$1,000,000	\$1,999,999.99	\$5,000
\$2,000,000	\$2,999,999.99	\$7,500
\$3,000,000	\$4,999,999.99	\$8,000
\$5,000,000 and above		\$10,000

Make check payable to: United States Trustee	For calendar quarter ending. . .	A fee payment is due on. . .
	March 31	April 30
Mail quarterly fee payments to: US Trustee Program Payment Center PO Box 198246 Atlanta, GA 30384-8246	June 30	July 31
	September 30	October 31
	December 31	January 31

NOTICE

DISCLOSURE OF INTENT TO USE TAXPAYER IDENTIFYING NUMBER FOR THE PURPOSE OF COLLECTING AND REPORTING DELINQUENT QUARTERLY FEES OWED TO THE UNITED STATES TRUSTEE PURSUANT TO 28 U.S.C. § 1930(a)(6)

Please be advised that, pursuant to the Debt Collection Improvements Act of 1996, Public Law 104-134, Title III, § 31001(i)(3)(A), 110 Stat. 1321-365, codified at 31 U.S.C. § 3701, the United States Trustee intends to use the debtor's Taxpayer Identification Number ("TIN") as reported by the debtor or debtor's counsel in connection with the chapter 11 bankruptcy proceedings for the purpose of collecting and reporting on any delinquent debt, including chapter 11 quarterly fees, that are owed to the United States Trustee.

The United States Trustee will provide the debtor's TIN to the Department of Treasury for its use in attempting to collect overdue debts. Treasury may take the following steps: (1) submit the debt to the Internal Revenue Service Offset Program so that the amount owed may be deducted from any payment made by the federal government to the debtor, including but not limited to tax refunds; (2) report the delinquency to credit reporting agencies; (3) send collection notices to the debtor; (4) engage private collection agencies to collect the debt; and, (5) engage the United States Attorney's office to sue for collection. Collection costs will be added to the total amount of the debt.